
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

Edesa Biotech, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 - Fee paid previously with preliminary materials.
 - Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.
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Your **Vote** Counts!

EDESA BIOTECH, INC.

2024 Annual General and Special Meeting
Vote by May 29, 2024
11:59 PM ET



V42597-P08671

You invested in EDESA BIOTECH, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual General and Special Meeting. **This is an important notice regarding the availability of proxy materials for the shareholder meeting to be held on May 30, 2024.**

Get informed before you vote

View the Notice and Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 16, 2024. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and vote without entering a control number



Vote in Person at the Meeting*

May 30, 2024
10:30 a.m. (Eastern Time)

Edesa Biotech, Inc.
100 Spy Court
Markham, Ontario L3R 5H6, Canada

*Please check the meeting materials for any special requirements for meeting attendance. At the meeting, you will need to request a ballot to vote these shares.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
<p>1. The election of seven (7) directors, nominated by our Board, to serve until our annual meeting of shareholders to be held in 2025 or until their successors are duly elected and qualified;</p> <p>Nominees:</p> <p>1a. Joan Chypyha</p> <p>1b. Sean MacDonald</p> <p>1c. Patrick Marshall</p> <p>1d. Pardeep Nijhawan, M.D.</p> <p>1e. Frank Oakes</p> <p>1f. Charles Olson, D.Sc.</p> <p>1g. Carlo Sistilli, CPA, CMA</p>	<p>✓ For</p> <p>✓ For</p> <p>✓ For</p> <p>✓ For</p> <p>✓ For</p> <p>✓ For</p> <p>✓ For</p>
<p>2. Advisory Vote on Executive Compensation Approve, on an advisory basis, our executive compensation ("Say on Pay").</p>	<p>✓ For</p>
<p>3. Amendment to the Company's 2019 Equity Incentive Compensation Plan The amendment to the Company's 2019 Equity Incentive Compensation Plan (the "2019 Plan") to increase the number of shares available for issuance under the 2019 Plan by 67,000 shares.</p>	<p>✓ For</p>
<p>4. Appointment of Auditors and Independent Registered Public Accounting Firm Appointment of MNP LLP as our auditors and independent registered public accounting firm for the ensuing year.</p>	<p>✓ For</p>

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".