FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

(First) 141 ADELAIDE STREET WEST, SUITE 770

**A6** 

M5H 3L5

(Street) **TORONTO** 

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287

U obligat	n 16. Form 4 or ions may conti tion 1(b).		File							rities Exchan		of 1934			hours per			en 0.5	
1. Name and Address of Reporting Person* <u>van der Velden Peter</u>					2. Issuer Name <b>and</b> Ticker or Trading Symbol Edesa Biotech, Inc. [ EDSA ]									5. Relationship of Re (Check all applicable X Director			Reporting Person(s) to Issuer le)  X 10% Owner		
	(FESA BIOTE	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 06/07/2019												Other ( below)	specify		
(Street) MARKHAM A6 L3			L3R 5H6	4. If										6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person					
(City)	(S		(Zip)	(ativo	Cool	ıritio	. A o o	iro	4 D:	onocod o	of or I	Popofic	nially Own						
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)	2A. E Exec if any	2A. Deemed Execution Date if any (Month/Day/Ye		3. Transa Code ( 8)	action	4. Securities Acquir Disposed Of (D) (Ins		ired (A) or		5. Amount of Securities Beneficially Owned Following		6. Ownersh Form: Direc (D) or Indire (I) (Instr. 4)			ure of ct Beneficial ship (Instr.	
							Code	v	Amoi	unt	(A) or (D)	Price	Reported Transaction (Instr. 3 and						
Common Shares			06/07/2019				A		1,611,338 <sup>(1)(3)</sup>		A	\$0.00	1,611,338		I L		Held Lumi Capit	•	
Common Shares			06/07/2019				A		148,999(1)(3)		A	\$0.00	148,99	148,999		I		Held by Lumira Capital II (International), L.P. <sup>(2)</sup>	
		Та	able II - Derivat (e.g., p							osed of, convertib									
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Expira	e Exercisable and tion Date n/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	deriva Secur Bene Owne Follor Repo	ities icially d ving ted action(s)	Form Direct or Inc		11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)		Date Exerci	isable	Expiration Date	Title	Amount or Number of Shares	r						
	nd Address of Velden I	Reporting Person* Peter																	
(Last) C/O EDI 100 SPY	ESA BIOTE	(First) ECH INC.	(Middle)																
(Street) MARKH	IAM	A6	L3R 5H6																
(City)		(State)	(Zip)																
		Reporting Person*  Investment M	anagement In	<u> </u>															

(City)	(State)	(Zip)	
. ,,	,	` ''	

## Explanation of Responses:

- 1. Represents common shares of Edesa Biotech, Inc. (formerly known as Stellar Biotechnologies, Inc.)(the "Issuer") issued in the share exchange transaction that was completed on June 7, 2019, pursuant to that certain Share Exchange Agreement, dated March 7, 2019, by and among the Issuer, Edesa Biotech Inc. and the shareholders of Edesa Biotech Inc.
- 2. This Form 4 is jointly filed by (i) Lumira Capital II, L.P. ["LCII LP"], (ii) Lumira Capital II, L.P. ["LCII LP"], (ii) Lumira Capital II, L.P. ["LCII INT LP"], (ii) Lumira Capital GP, L.P., (iv) Lumira GP Inc., (v) Lumira GP Holdings Co. and (vi) Lumira Capital Investment Management Inc. Lumira GP, L.P., the general partners of which are Lumira GP Inc. and Lumira GP Holdings Co., is the general partner of LCII LP and LCII INT LP is managed by Lumira Capital Investment Management Inc. Mr. van der Velden is an executive officer of Lumira GP Inc. Lumira GP Holdings Co. and Lumira Capital Investment Management Inc. Each of Lumira Capital GP, L.P., Lumira GP Inc., Lumira GP Holdings Co., Lumira Capital Investment Management Inc. and Mr. van der Velden may be deemed to beneficially own the shares held by LCII LP and LCII INT LP, but each disclaim beneficial ownership except to the extent of their pecuniary interest therein, if any.
- 3. All share numbers reflect the 1-for-6 reverse split of the Issuer's common shares which occurred on June 7, 2019.

/s/ Peter van der Velden 06/11/2019

LUMIRA CAPITAL
INVESTMENT
MANAGEMENT INC., /s/
Vasco Larcina, VP Finance

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.