UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER PURSUANT TO RULE 13a-16 AND 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the Month of	June 2014	
File No. <u>000-5459</u>	<u>8</u>	

Stellar Biotechnologies Inc.

(Name of Registrant)

332 E. Scott Street, Port Hueneme, CA 93041

(Address of Principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

FORM 40-F o

FORM 20-F x

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

SIGNATURE

Pursuant to the requirements of the securities Exchange Act thereunto duly authorized.	of 1934, the registrant has duly caused this Form 6-K to be signed on its behalf by the undersigned,
Stellar Biotechnologies, Inc. (Registrant)	
Dated: <u>6/24/14</u>	By: <u>/s/ Kathi Niffenegger</u> Kathi Niffenegger Chief Financial Officer

]	Exhibi	ts:	<u>99.1</u> S

Stellar Biotech (SBOTF) Corporate Presentation, June 2014



Safe Harbor

This presentation may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements may be identified by the use of words such as "anticipate," "believe," "plan," "estimate," "expect," "intend," "may," "will," "would," "could," "should," "potential," or "continue" and variations or similar expressions. Readers should not unduly rely on these forward-looking statements, which are not a quarantee of future performance. There can be no assurance that forwardlooking statements will prove to be accurate, as all such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results or future events to differ materially from the forward-looking statements. include, but may not be limited to: general economic and business conditions; technology changes; competition; changes in strategy or development plans; governmental regulations and the ability or failure to comply with governmental regulations; the timing of anticipated results; and other factors referenced in Stellar's filings with securities regulators. For a discussion of further risks and uncertainties related to our business, please refer to our public company reports filed with the TSX Venture Exchange and the U.S. Securities and Exchange Commission. All forward-looking statements are made as of the date hereof and are subject to change. Except as required by law, we assume no obligation to update such statements. This presentation does not constitute an offer or solicitation of an offer for sale of any securities in any jurisdiction, including the United States. Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of the information contained in this presentation.



Stellar Biotech: Powering and Improving Immunotherapy™

Unique, World-Leading Technology

 Only company capable of sustainable/scalable and fully traceable supply of the widely-used immune-stimulating protein: Keyhole Limpet Hemocyanin (KLH)

Fastest-Growing Biopharma Sector

• Stellar KLH products & technology target **immunotherapy** and immunodiagnostics, biopharma's fastest-growing sectors.

Strong Growth Roadmap

- Multiple commercial and clinical pathways.
- New: Strategic expansion with exclusive immunotherapy technology targeting *Clostridium difficile* infection.

Environmental Advantage

- Our ground-breaking work revolutionized KLH manufacturing
- Unprecedented standards, competitive edge



A History of Building Value

Stellar BIOTECHNOLOGIES

Powering and Improving Immunotherapy



2004

KLH supply agreements for cancer vaccines

\$3M NCI grant funding for development of GMP-grade KLH



2005-2009

Patent for KLH protein extraction methods (U.S., Canada, Europe)

GMP KLH Vaccine & supply partnerships



2010-2011

Stellar public on TSX Venture Exchange (4/2010)

\$3.1M financing NSF Phase IIb grant

funding Diagnostic co-

Diagnostic codevelopment agreement

2012-2013

Exclusive WW C. diff license Multiple industry firsts in

aquaculture science Expanded IP (mfg. &

adjuvant technologies, C. diff immunotherapy)

KLH Site™

FDA master files

\$12M financing

Amaran collaboration

1999

Founding Private, U.S.-based company (Calif.) Aquaculture facility

\$1M NIH grant funding



Key Facts & Financials



• Trading Symbols: OTCQB: SBOTF

TSX-V: KLH

Headquarters: Port Hueneme, CA

• Fiscal Year End: August 31

• Accounting Firm: D & H Group LLP,

Vancouver BC, Canada

• Legal Counsel Greenberg Traurig LLP

Selected Financi	als
Stock Price (5/20/14)	\$1.15
52 – Week Range	\$0.43-\$2.30
Shares Outstanding	78.1M
90-Day Average Trading Volume	212,484
Market Capitalization	\$90M
Debt (2/28/14)	\$0
Cash and Short Term Investments (2/28/14)	\$15.8M
Shareholders Equity (2/28/2014)	\$9.1M
TTM Revenue (2/28/14)	\$518.5K

Stellar Financial Filings: http://ir.stellarbiotechnologies.com/all-sec-filings



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Keyhole Limpet Hemocyanin





Intricate Topology of KLH Molecular Structure

- Natural, immune-stimulating protein.
- Sole source is rare marine mollusk.
- 40+ years safe use in clinical immunology.
- Vital in preclinical and clinical research.
- Rapid growth in immunotherapy = High demand.

Robust, Adaptable Platform

- Cancer
- Inflammatory disease (Crohn's, Lupus)
- Infectious Disease
- · Alzheimer's
- Autoimmune (RA)
- · Immune Function Testing



You Already Know KLH (you just didn't know it)

(1) As an API, KLH transforms tiny haptens into effective immunotherapies....

+ → Vaccine →

KLH Carrier

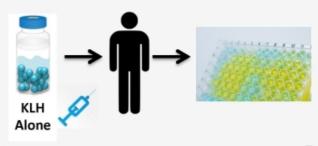
KLH-Active Immunotherapies

Celldex, Neovacs, Affiris, OBI, Bayer, Peptinov, Scripps, NCI, Genentech, MabVax, Chilka, Biovest, Peptivir, Baylor, Abramson, MSKCC, Stanford

....or (2) as an injectable product, KLH is widely used to measure immune effects of new drugs.

Using KLH in Immunotoxicology

Amgen, Pfizer, Roche, Novartis, Bristol-Myers, Biogen, J&J, NIAID GSK, Novo Nordisk, Genentech



High Barriers to Entry

- Stellar is only producer WW of sustainable, scalable and fully-traceable GMP-grade KLH
- Pioneering marine biotechnology
 - Only-in-class aquaculture + proprietary KLH production
- IP covering core KLH business + new R&D
- Fiscal strength
 - 8 years R&D funded by \$7M in NIH & NSF grants
 - Plus \$23M in equity funding to date
- Expert management and advisory
 - KLH, immunology, drug commercialization





High Barriers to Entry

5-10 years and \$20+ million investment ahead of any potential competitor



Supply Dynamics Favor Stellar Biotech

- KLH molecule is large and complex; has not been synthesized
- One marine source, one location
- Commercial scale constraints
 - Giant Keyhole Limpet requires 5 years until fully mature
 - Protein-rich hemocyanin can be extracted 3X/year
- 1 gram GMP KLH has commercial value of \$40,000-\$50,000









Stellar KLH™ Products

Molecular structure provides for multiple product configurations. Stellar KLH™ known for high quality and consistency.



- · KLH protein for Vaccine conjugation
- · KLH Protein for TDAR & Immune Function Testing
- · KLH custom formulations & services
- · Bulk and vial configurations









Commercial Strategy

Multiple High-Value Pathways

- Supply & Direct Sales
- Research Collaboration
- Preclinical & Clinical Studies

Immunology Immunotoxicology Vaccine Development

Stellar KLH Finished
Products

- Joint Venture
- Long-Term Supply Agreements
- Intellectual Property

Major Biopharma Therapeutic Vaccines & Immunotherapies

Stellar KLH Carriers/Adjuvants

- Strategic Alliances
- Out-License Fees & Milestones
- Royalties

Major Biopharma
Infectious Disease, Cancer,
Immune Disorders

Stellar Proprietary Immunotherapies*



KLH Growing Demand & Market Potential

KLH-Based Active Immunotherapy Trials*

Clinical Status	Indication	Company or Institute
Phase III	Glioblastoma Breast Cancer	Celldex (Rindopepimut) OBI Pharma (OBI-822)
Phase II	Crohn's Disease Lupus Rheumatoid Arthritis Alzheimer's Multiple Myeloma Melanoma Lymphoma Melanoma Ovarian Cancer Sarcoma Leukemia	Neovacs (TNF Kinoid) Neovacs (IFNa Kinoid) Neovacs (TNF Kinoid) Affiris/GSK (AFF002) Abramson Center Baylor Research Clinica Navarra Dermatologische Klinik Loyola University MabVax NCI
Phase I	N-H Lymphoma Brain Tumor Glioblastoma Lung Cancer Neuroblastoma Ovarian Cancer	Bayer (Autologous) Rockefeller Roswell Park Sloan-Kettering Sloan-Kettering Sloan-Kettering

- Not a comprehensive list
- · Does not include KLH immunotoxicology use



Major Disease Categories

Cancer
Inflammatory Disease
Immune Disorders
Alzheimer's
Infectious Disease

\$10M to \$200M per Disease Category

Major Biopharma Use Celldex, Neovacs, Affiris, OBI, Bayer, Peptinov, Scripps, NCI, Genentech, MabVax, Chilka, Baylor, Biovest, Peptivir, Abramson, MSKCC, Stanford

Pfizer, Sanofi, Merck, J&J

Sources: Clinicaltrials.gov, corporate news and websites, Decision Resources, Research & Markets, BCC Research, KLH Site.

Strategic Corporate Partner

Stellar Biotech

Amarar

- Amaran Biotechnology in Taiwan
 - Immunotherapy developer/manufacturer
 - Invested US\$ 5 Million in Stellar's Sep. 2013 financing
- Collaborative agreement signed Dec. 2013 to evaluate and development manufacturing methods for OBI-822 immunotherapy using Stellar KLH™
- OBI-822 Active Immunotherapy breast cancer
 - KLH is key ingredient



- Metastatic Breast Cancer: Phase II/III trials in U.S., Taiwan, South Korea, India, Hong Kong
- Ovarian Cancer: Phase I/II for ovarian cancer in Taiwan

to long-term revenue and clinical potential for Stellar KLH™

Strategic pathway



Stellar Proprietary Immunotherapy

Stellar's Exclusive Immunotherapy Technology Clostridium Difficile Infection (*C. diff*)

- Exclusive WW license to broad patent portfolio
- Game-changing potential
- Technology advantage: Cell-directed therapy
- Positive early preclinical results published
- Secondary preclinical studies completion expected early 2H2014



Major, growing cause of hospital death & morbidity

300,000 new cases, 14,000 deaths annually

Hospital stays from C. diff up 3X in last 10 years

C. diff bacteria overgrows due to antibiotic use



Progressive Achievements

- Major aquaculture science milestones
 - Ground-breaking industry and environmental firsts
- Intellectual property expanded
 - Two patents issued for C. diff technology (U.S. and China)
 - Application for novel KLH combinatorial adjuvant technology
- New Master File to U.S. FDA CBER
 - Significance: Expedite customer regulatory processes
- Peer-review and scientific recognition
 - Expert Review of Vaccines journal article (C. diff biochemistry)
 - Journal of Immunotoxicology (form and commercial source of KLH matters)
 - ClostPath 8 oral presentation (C. diff preclinical preliminary result)
 - Vaccine Congress poster (C. diff preclinical preliminary result)
 - NSF Conference poster (Aquaculture achievements)



Future Milestones & Catalysts

- New collaborations and supply contracts with biopharma partners
- C. diff immunotherapy program complete preclinical study
- Aquaculture production capacity and expansion
- Prepare for transition to major U.S. stock exchange

Core Business Expansion

World-Class KLH Manufacture Commitment to Innovation

KLH-based Immunotherapies

Collaboration

Develop, License, Advance KLH Technologies



Senior Executive Leadership

Frank Oakes President & CEO	 35 years experience; biotechnology and aquaculture. Aquaculture industry leader and KLH manufacturing expert. Formerly CEO of Abalone Farms, Inc.; leader through R&D, capitalization and commercialization to become first profitable and largest abalone producer in U.S.
Herbert Chow, Ph.D. Chief Technology Officer	 25 years experience; pharmaceutical product development & commercialization in therapeutic and diagnostic markets. Key senior management positions at both start-up biotech and major pharma companies including at Abbott Labs and Johnson & Johnson. Ph.D. Immunology.
Catherine Brisson, Ph.D. Chief Operating Officer	 20 years experience; biotech, pharma and medical device industries, including at Sicor Pharmaceuticals (Teva Parenteral Products). Expertise in QA, QC, Regulatory and Manufacturing. Ph.D. Organic Chemistry.
Kathi Niffenegger Chief Financial Officer	 30 years experience; accounting and finance, range of industries including pharma. Outside CPA to Stellar since Company founding. Previously partner at Glenn Burdette, CFO at Martin Aviation, Peat Marwick, Mitchell (KPMG LLP).
Mark McPartland VP, Corporate Development & Communications	 16 years experience; business development, capital markets advisory, corporate communications. Previously Senior VP at MZ Group, VP and Partner at Alliance Advisors LLP, and Regional VP of Hayden Communications.



Key Points Summary

Industry-leading and unequaled core competency in KLH

Versatile technology platform and products

KLH essential to immunotherapy, fastest-growing biopharma sector

Multiple, high-value commercial pathways

Progressive achievements and collaborations

Environmental champion

Exclusive R&D drives pipeline: C. diff Immunotherapy Program

Fiscal strength = ability to execute



Stellar IP & Proprietary Assets

KLH Manufacture & Aquaculture

- US 6852338 (2005) Non-lethal method for extracting crude hemocyanin from gastropod molluscs
- · Patent filings for production methods and adjuvant technologies
- Proprietary methods for control of M. crenulata life cycle including culture systems, nutrition, seawater purification
- First-ever industry achievement of multiple generations of source animal within land-based aquaculture
- Commercial-scale aquaculture facility

Clostridium difficile Immunotherapy

- US 8,597,663 (2013) Polysaccharide Immunogens from Clostridium difficile
- China CN ZL 200880115518.2 Novel Polysaccharide Immunogens from Clostridium difficile
- Japan 5501969 Novel Polysaccharide Immunogens from Clostridium difficile



Key Supporting Links

Company Website	www.stellarbiotech.com
Investor Overview	http://ir.stellarbiotechnologies.com/
KLH Knowledge Base	www.KLHsite.org
KLH Definition	http://en.wikipedia.org/wiki/Keyhole limpet hemocyanin
Key KLH Immunotherapies in Development*	 Neovacs: http://neovacs.fr/products/technology/ OBI Pharma: http://www.obipharma.com/index.aspx?lang=eng&fn=pipeline_content&no=3 Celldex: http://www.celldex.com/pipeline/rindopepimut.php Biovest: http://www.businesswire.com/news/home/20140113005588/en/European-Medicines-Agency-Accepts-Marketing-Authorization-Application#.U1r0Pl1OWUk

· Not a comprehensive list

Powering and Improving Immunotherapy with Stellar KLH™





Powering and Improving Immunotherapy

(OTCQB: SBOTF) (TSX-V: KLH)

Frank R. Oakes

President & CEO
Office +1 (805) 488-2800
IR@stellarbiotech.com

Mark A. McPartland

V.P. Corporate Development & Communications Office +1 (805) 488-2800 ext. 103 markmcp@stellarbiotech.com

