FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

hours per response

OMB Number: 3235-0287 Estimated average burden

0.5

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Brooks Michael J</u>						2. Issuer Name <b>and</b> Ticker or Trading Symbol Edesa Biotech, Inc. [EDSA]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Other (specify				
(Last) (First) (Middle) C/O EDESA BIOTECH INC. 100 SPY COURT					3. Date of Earliest Transaction (Month/Day/Year) 06/07/2019							x	below)		sident	below)	Jecny	
(Street)  MARKHAM A6  (City) (State)			L3R 5H6		4. If Amendment, Date of Original Filed (Month/Day/Year)						Line)	6. Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person						
			Table I - Non-I	Deriva	tive S	Cocuritios	Δοα	uired D	)ier	nosed of	or Bene	aficially (	Dwned					
1. Title of Security (Instr. 3) 2. Trans				Transac ate				3. Transaction Code (Instr		4. Securitie Disposed C	s Acquired	(A) or	5. Amount Securities Beneficially Owned Fol	y	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
								Code \	,	Amount	(A) or Price		Reported Transaction(s) (Instr. 3 and 4)			10	(Instr. 4)	
			Table II - De	erivati .g., pu	ve Se its, ca	curities A Ils, warra	cqu nts,	ired, Dis	spo	sed of, convertible	r Benef e securi	icially Ou ties)	wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisal Expiration Date (Month/Day/Year		te of Securities		es g Security	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin	re es ally ng	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisab	ole	Expiration Date	Title	Amount or Number of Shares		Reported Transact (Instr. 4)	tion(s)			
Stock Option (right to buy)	\$0.38 <sup>(1)</sup>	06/07/2019		A		128,753 <sup>(2)(3)</sup>		(4)		08/28/2027	Common Shares	128,753	\$0	128,7	753	D		
Stock Option (right to buy)	\$0.38 <sup>(1)</sup>	06/07/2019		A		22,934 <sup>(2)(3)</sup>		(5)		09/26/2027	Common Shares	22,934	\$0	22,9	34	D		
Stock Option	\$0.38 <sup>(1)</sup>	06/07/2019		A		1,529 <sup>(2)(3)</sup>		(6)		12/28/2028	Common	1,529	\$0	1,52	29	D		

## Explanation of Responses:

- 1. In Canadian currency.
- 2. On June 7, 2019, Edesa Biotech, Inc. (formerly known as Stellar Biotechnologies, Inc.) completed its share exchange transaction with Edesa Biotech Inc. ("Edesa") and the shareholder of Edesa pursuant to that certain Share Exchange Agreement, dated March 7, 2019. This option was issued in replacement of an option to purchase shares of Edesa.
- 3. All share numbers and exercise prices reflect the 1-for-6 reverse split of the Issuer's common shares which occurred on June 7, 2019.
- 4. This option was fully vested on 8/28/17.
- $5. \ This \ option \ vests \ and \ becomes \ exercisable \ 1/3 \ on \ 9/26/18, \ and \ monthly \ thereafter \ through \ 9/26/20.$
- $6. \ This \ option \ vests \ and \ becomes \ exercisable \ 1/3 \ on \ 12/28/19, \ and \ monthly \ thereafter \ through \ 12/28/21.$

<u>/s/Michael S. Brooks</u> <u>06/11/2019</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.